

Key Expectations for Investment Proposals

- **Project Location:** Hungary, countries in Europe and the United Kingdom, as well as within the United States.
- **The Fund can acquire stakes in and provide loans to companies based in Hungary.**
- **Funding Requirement:** 300 million HUF – 8 billion HUF.
- **Project Evaluation Advantage:** Novelty and innovation content.
- **Main Excluded Investment Goals:**

Companies engaged in business activities related to any of the following:

1. Tobacco trade,
2. Gambling, casinos, and equivalent activities,
3. Trade or production of radioactive materials, except for medical or quality control devices,
4. Production or trade of asbestos, except for asbestos-containing cement sheets with less than 20% asbestos content,
5. Extraction or trade of wood or other forestry products, unless sourced from sustainable forestry,
6. Production, trade, storage, or transportation of significant or commercial quantities of hazardous chemicals (including gasoline, kerosene, and other petroleum products).

- **Main Investment Conditions:**

1. The Fund invests in seed/early stage, growth stage, or mature companies (public limited companies or limited liability companies) through buyout and/or capital increase and/or member loan. Member loans may also be associated with capital increase if necessary. Buyout can only be executed in connection with capital increase and/or member loan provision.
2. The primary goal of the Fund is to finance technological and/or capacity development, facilitate generational transition, promote export, and/or finance real estate development.
3. Although the Fund does not have an explicit industry focus, the healthcare and medical technology, IT, and manufacturing technologies sectors are prioritized.
4. Typically, multi-stage disbursement is tied to milestone achievements.
5. Veto power/sole decision-making authority on key member/general meeting matters.
6. Other special rights that sanction significant deviations from the business plan.